

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)) Chapter 7
))
Healthe, Inc.,)) Case No. 21-11567 (CSS)
))
))
Debtor.))
))

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Healthe, Inc. as a debtor in the above-captioned chapter 7 case (the “Debtor”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtor’s reasonable best efforts to report the assets and liabilities of the Debtor. Moreover, given, among other things, the uncertainty surrounding the collection of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date (as defined herein) or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

In preparing the Schedules and Statements, the Debtor relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or

subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtor reserves all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

Mr. David Quigley has signed of the Schedules and Statements. Mr. Quigley is the Chief Financial Officer of the Debtor. In reviewing and signing the Schedules and Statements, Mr. Quigley has relied upon the efforts, statements and representations of various personnel employed by the Debtor. Mr. Quigley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

The Global Notes are in addition to any specific notes contained in any Debtor's Schedules or Statements. Furthermore, the fact that the Debtor has prepared Global Notes or specific notes with respect to any information in the Schedules and Statements and not to other information in the Schedules and Statements should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Notes or specific notes to the rest of the Debtor's Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

Global Notes Control. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description, or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor's chapter 7 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or

avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Description of Cases. On December 10, 2021 (the “*Petition Date*”), the Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code.

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of November 30, 2021. The Debtor has updated the amounts, where practical, for accounts in which they believe there have been material modifications since November 30, 2021 and have reflected those amounts, to the best of their ability, as of the Petition Date or as otherwise indicated in the Schedules and Statements. Additionally, because the book values of assets such as patents, trademarks and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets which have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

Real Property and Personal Property – Leased. In the ordinary course of business, the Debtor may lease real property, furniture, fixtures and office equipment from certain third-party lessors for use in the daily operation of their businesses. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserves all of their rights with respect to any such issue.

Recharacterization. Notwithstanding the Debtor’s reasonable best efforts to properly characterize, classify, categorize or designate certain Claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor’s business. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

Liabilities. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code.

Insiders. For purposes of the Schedules and Statements, the Debtor defines “insiders” to include the following: (a) directors; (b) officers; (c) senior vice presidents; (d) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (e) relatives of directors, officers or shareholders of the Debtor (to the extent known by the Debtor); and (f) non-Debtor affiliates.

Persons listed as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to: (a) such person’s influence over the control of the Debtor;

(b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose. The Schedules and Statements include certain officers that were terminated prior to the Petition Date and have noted as such.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

Executory Contracts.

Other than real property leases reported in Schedule A/B 55, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor’s estate. The Debtor’s executory contracts and unexpired leases have been set forth in Schedule G.

Classifications. Listing a claim on (a) Schedule D as “secured,” (b) Schedule E/F part 1 as “priority,” (c) Schedule E/F part 2 as “unsecured” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

Claims Description. Schedules D, and E/F permit the Debtor to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on the Debtor’s Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent” or “unliquidated,” or that such claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a claim does not constitute an admission of liability by the Debtor.

Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers (collectively, “*Causes of Action*”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- d. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor’s books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Setoffs. The Debtor incurs certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, warranties, and other disputes between the Debtor and its suppliers or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

Estimates. To close the books and records of the Debtor as of the Petition Date, the Debtor was required to make estimates, allocations, and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses as of the Petition Date. The Debtor reserves all rights, but shall not be required, to amend the reported amounts of assets, revenue, and expenses to reflect changes in those estimates and assumptions.

Specific Disclosures with Respect to the Debtor’s Schedules

Schedules Summary. The asset and liability information provided herein, with the exception of accounts payable, represents the Debtor’s data as of November 30, 2021, except, where practical, the Debtor has updated the accounts for which they believe there has been material activity prior to the Petition Date and have reflected such amounts as of the Petition Date. The accounts payable reflects the Debtor’s balances as of the Petition Date. Due to the timing of the preparation and filing of these Schedules and Statements, certain invoices, payments, credits, and offsets may have not yet been received and processed prior and thus may not be reflected in these Schedules and Statements. These Schedules and Statements reflect the Debtor’s good faith efforts to report this information as close to accurate as is reasonably possible.

Schedule A/B 3. Cash balances are listed as of the Petition Date.

Schedule A/B 11. Accounts receivable balances are listed as of November 30, 2021.

Schedule A/B 19-22. Inventory reflects the inventory at cost based on the third party's perpetual stock ledger inventory reports.

Schedules A/B 60-65. Intangibles and Intellectual Property listed in Schedules A/B 60-65 are listed as an unknown amount or at their net book value. The fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedules A/B 74 and A/B 75. In the ordinary course of their businesses, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, credits, or refunds. Because such Claims are unknown to the Debtor and not quantifiable as of the Petition Date, they may not be listed in the Schedules. The Debtor's failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right. The listing at item A/B 74.1 relates to the Debtor's potential right to indemnification from an entity that is not a party to the captioned proceeding.

Schedule D. The Debtor has not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. In addition, unless otherwise stated, the Debtor has not included on Schedule D parties that may hold liens on personal property or in connection with equipment leases. The Debtor reserves all of their rights to amend Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to recharacterize or reclassify such Claim or contract.

Schedule E/F.

The Debtor has used reasonable efforts to report all general unsecured Claims against the Debtor on Schedule E/F, based upon the Debtor's books and records as of November 30, 2021, with adjustments for payments made between November 30, 2021 and the Petition Date.

Although reasonable efforts have been made to identify the date of incurrence of each Claim, determining the date upon which each Claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each Claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Additionally, Schedule E/F does not include potential rejection damage Claims, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Although reasonable efforts have been made to ensure the accuracy of the Debtor's Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement was an executory contract or unexpired lease as of the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G. The Debtor reserves all of their rights with respect to such agreements.

In addition, the Debtor may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtor reserves all of its rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtor reserves all of its rights, Claims and causes of action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtor reserves all of its rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Specific Disclosures with Respect to the Debtor's Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtor within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement 4), employees, and bankruptcy professionals (which payments appear in response to Statement 11). The amounts listed in Statement 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for

multiple invoices, only one entry has been listed on Statement 3. All disbursements listed on Statement 3 are made through the Debtor's cash management system.

Statement 3 does not include certain payments made. Statement 3 does not include the regularly scheduled payroll disbursements to all employees.

Statement 4. With respect to individuals, the amounts listed reflect certain payments and transfers to such individuals, including, without limitation, compensation, bonus (if any), expense reimbursement, relocation reimbursement and/or severance and the like. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtor's employees, has not been included.

Solely for purposes of the Schedules and Statements, the Debtor defines "Insiders" to include the following: (a) vice presidents; (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of the Debtor; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtor). To the extent that former vice presidents or officers were not Insiders at the time of the transfer, such benefits and payments are not included in the Schedules and Statements. The listing of a party as an Insider in the Schedules and Statements, however, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 7. The Debtor reserve all rights with respect to the suits and proceedings included in Statement 7. Nothing contained herein shall be construed as an admission of liability or waiver of any right or defense.

Statement 26d. The Debtor has provided financial statements in the ordinary course of their businesses to numerous parties within two years immediately before the Petition Date. The disclosure of each of such parties would be impractical and burdensome as the Debtor generally does not track such sharing. Moreover, the parties with which the Debtor has shared such financial statements may be in turn further shared the financial statements with other entities without the Debtor's knowledge or consent.

Statement 30. The information that would otherwise be included in Statement 30 is contained in Statement 4 and is not duplicated in Statement 30.

Fill in this information to identify the case:

Debtor name: Healthe Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 21-11567

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of
the fiscal year to filing
date:

From 1/1/2021 to Filing Date

Operating a business

\$3,222,626.00

Other

For prior year:

From 1/1/2020 to 12/31/2020

Operating a business

\$6,652,179.00

Other

For the year before that:

From 1/1/2019 to 12/31/2019

Operating a business

\$1,735,282.00

Other

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

From the beginning of
the fiscal year to filing
date:

From _____ to Filing Date

For prior year:

From _____ to _____

For the year before that:

From _____ to _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers - including expense reimbursements - to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment	_____	\$1,992,147.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 See SOFA 4 Attachment	_____	\$4,973,393.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller.

Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1	_____	_____	_____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1	Last 4 digits of account number	_____	_____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Name Nichia Corporation v. Healthe, Inc.	Patent Infringement	Name US Middle District Court of Florida Street City _____ State _____ Zip _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 6-19-cv-01332 (M.D. Fla.)			
7.2 Name OSRAM Opto Semiconductors GmbH v. Healthe, Inc.	Patent Infringement	Name District of Delaware District Court Street 844 North King St Unit 18 City _____ State _____ Zip _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 19-cv-01616 (D. Del.)			
7.3 Name Seoul Semiconductor Co., Ltd., et al. v. Healthe, Inc.	Patent Infringement	Name US Middle District Court of Florida Street City _____ State _____ Zip _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number 19-cv-02264 (M.D. Fla.)			
7.4 Name Healthe Inc v. HIGH ENERGY OZONE LLC d/b/a FAR-UV STERILRAY; S. EDWARD NEISTER; AND PATHOGEN PATH CONSULTING LLC	Patent Infringement	Name US Middle District Court of Florida Street City _____ State _____ Zip _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 6:20-cv-02233			

7.5

Name *LSG Patent Infringement Cases	Patent Infringement	Name U.S. District Courts	<input checked="" type="checkbox"/> Pending	
Case number		Street	<input type="checkbox"/> On appeal	
Case No. 1-19-cv-01949 '(N.D. Ga.), Case No. 1-19-cv-01948 (N.D. Ga.), Case No. 1-19-cv-00632 (E.D. Wis.), Case No. 1-19-cv-00809 (D. Del.), Case No. 1-19-cv-00807 (D. Del.), Case No. 1-19-cv-00806 (D. Del.), Case No. 1-19-cv-00805 (D. Del.), Case No. 1-19-cv-00798 (D. Del.), and Case No. 1-19-cv-00797 (D. Del.)		<input type="checkbox"/> Concluded		
		City	State	Zip

*LSG filed a complaint at the U.S. International Trade Commission and suits in U.S. District Courts against certain respondents / plaintiffs alleging infringement of LSG's patents ("LSG Patent Infringement Cases"). Because the Company is a licensee of these patents, it joined this complaint and these lawsuits for technical reasons related to standing. LSG bears all the costs and expenses of the LSG Patent Infringement Cases and has agreed to indemnify the Company for any damages it might sustain in or as a result of the LSG Patent Infringement Cases pursuant to an Amended and Restated 'Indemnification Agreement between the parties dated July 19, 2019 ("LSG Indemnification Agreement").

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name and address <hr/>	Case title <hr/>	Court name and address Name <hr/>
Street <hr/>	Case number <hr/>	Street <hr/>
City State Zip <hr/>	Date of order or assignment <hr/>	City State Zip <hr/>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name <hr/>			
Street <hr/>			
City State Zip <hr/>			
Recipient's relationship to debtor <hr/>			

Part 5: Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 Stretto 410 Exchange, Suite 100 Irvine, CA 92602		11/30/21 & 12/9/21	\$10,000.00
Email or website address www.stretto.com			
Who made the payment, if not debtor?			
11.2 Klehr Harrison Harvey Branzburg LLP 919 N. Market Street Suite 1000 Wilmington, DE 19801-3062		11/23/21 & 12/9/21	\$125,000.00
Email or website address https://klehr.com			
Who made the payment, if not debtor?			
12. Self-settled trusts of which the debtor is a beneficiary			
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.			
Do not include transfers already listed on this statement.			
<input checked="" type="checkbox"/> None			
Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1 Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property ☐ by sale, trade, or any other means ☐ made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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13.1

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy		
14.1 Street <u>3905 W Eau Gallie Blvd Ste 101</u>	From <u>5/1/2020</u>	to <u>4/30/2021</u>	
City <u>Melbourne</u>	State <u>FL</u>	Zip <u>32934</u>	
14.2 Street <u>801 N. Atlantic Ave</u>	From <u>1/1/2019</u>	to <u>5/31/2020</u>	
City <u>Cocoa Beach</u>	State <u>FL</u>	Zip <u>32931</u>	
14.3 Street <u>6900 Tavistock Lakes Blvd Ste 150, MS-140D</u>	From <u>4/30/2020</u>	to <u>3/31/2021</u>	
City <u>Orlando</u>	State <u>FL</u>	Zip <u>32827</u>	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?
- No. Go to part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1

Street

City _____ **State** _____ **Zip** _____

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Location where patient records are maintained(if different from facility address). If electronic, identify any service provider

How are records kept?

Check all that apply:

- Electronically
- Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 - No. Go to Part 10.
 - Yes. Fill in below:

Name of plan

Employer identification number of the plan

Has the plan been terminated?

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-----------------	--	---

18.1

Name _____

 Checking _____

Street _____

 Savings _____

City _____ State _____ Zip _____

 Money market _____ Brokerage _____ Other _____**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---	-----------------------------------	-----------------------------	----------------------------

19.1

Name _____

 No _____

Street _____

 Yes _____

City _____ State _____ Zip _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

20.1

Name
Gebruder Weiss _____

Commercial 3rd Party logistics operated warehouse _____

 No _____Street
4345 International Pkwy #100 _____

Address _____

 Yes _____

City _____ State _____ Zip _____

Atlanta GA 30354 _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders

No.

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name _____ Case Number _____ Street _____ City _____ State _____ Zip _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name _____ Street _____ City _____ State _____ Zip _____ _____ - _____ - _____	_____	_____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name _____ Street _____ City _____ State _____ Zip _____ _____ - _____ - _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	_____	EIN _____ Dates business existed From _____ to _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1 David Quigley 918 Versailles Ct. Melbourne, FL 32940	From 4/1/2021 to Present
26a.2 Sonia Brister 3596 Peninsula Cir. Melbourne, FL 32940	From 1/1/2019 to Present
26a.3 Ryan Dailey 419 Norwood Ave. Orlando, FL 32937	From 5/27/2019 to Present
26a.4 Roxanne Ramos 899 Natroma Ave SW Palm Bay, FL 32908	From 1/1/2019 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1 RSM 333 S. Garland Ave Suite 1410 Orlando, FL 32801	From 4/1/2021 to 7/31/2021

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1

David Quigley
918 Versailles Ct.
Melbourne, FL 32940

26c.2

Sonia Brister
3596 Peninsula Cir.
Melbourne, FL 32940

26c.3

Ryan Dailey
419 Norwood Ave.
Orlando, FL 32937

26c.4

Roxanne Ramos
899 Natroma Ave SW
Palm Bay, FL 32908

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1

Financial statements are issued in the normal course of business, and to aggregate such an extensive list would be unduly burdensome.

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Rob Martinowski	1/31/2021	\$5,479,410.00

Name and address of the person who has possession of inventory records

27.1

Rob Martinowski
1195 Yacht Club Blvd
Indian Harbour Beach, FL 32937

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and nature of any interest	% of interest, if any
28.1 John Rajchert 2245 Portico Green Wayzata, MN 55391	CEO / Director	0.0%
28.2 David Quigley 918 Versailles Ct. Melbourne, FL 32940	Acting CFO*	0.0%
*David Quigley is exercising the duties of CFO but has not been appointed a corporate officer by the board of directors		
28.3 Fred Maxik 7010 Lake Nona Blvd, Unit 133 Orlando, FL 32827	CSO, Director	3.7%
28.4 Craig Cogut Pegasus Capital Advisors L.P. 750 East Main Street, Suite 600 Stamford, CT 06902	Director	0.0%
28.5 Joel Haney Pegasus Capital Advisors L.P. 750 East Main Street, Suite 600 Stamford, CT 06902	Director	0.0%
28.6 Brian Friedman Pegasus Capital Advisors L.P. 750 East Main Street, Suite 600 Stamford, CT 06902	Director	
28.7 Dennis McGill 5206 Monterey Dr. Frisco, TX 75034	Director	0.0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name and Address	Position and nature of any interest	Period during which position or interest was held
29.1 Abraham Morris 700 Hideaway Bay Ln. Longboat Key, FL 34228	Former Executive Chairman	From <u>1/1/2019</u> to <u>1/13/2021</u>

29.2

David Meckstroth
3304 Cherryview Ct
North Bend, OH 45052

Former CMO (Marketing) From 7/20/2020 to 7/31/2021

29.3

Gerard Meyer
31 Scott Ln.
Orlando, NJ 08540

Former CEO From 5/31/2021 to 6/22/2021

29.4

James Guyette
600 Madison Ave, 8th Floor
New York, NY 10022

Former COO and Interim CEO From 9/16/2020 to 12/3/2021

29.5

Luis Eljaiek
3020 Floyd Ave.
Richmond, VA 23221

Former CMO Medical From 5/6/2020 to 11/20/2020

29.6

Matt Higgins
720 Greenwich St., 2J
New York, NY 10014

Director From 5/22/2020 to 6/6/2021

29.7

Monica Washington Rotthbaum
2221 Earleaf Court
Longwood, FL 32779

Former GC From 6/8/2020 to 2/5/2021

29.8

Stephen Ross
60 Columbus Circle
New York, NY 10023

Director From 6/6/2021 to 11/7/2021

29.9

Troy Temple
600 Madison Ave, 8th Floor
New York, NY 10022

Former CCO (Commercial) From 10/31/2020 to 11/30/2021

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value**

30.1

See SOFA 4 Attachment

Relationship To Debtor**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?** No Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation**

31.1

Lighting Science Group Corp

EIN 23-2596710**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?** No Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

32.1

EIN _____

	Creditor's Name	Address	Payment Date	Payment Amount	Reason for Payment or Transfer
3.1	Akerman LLP	PO Box 4906, Orlando, FL, 32802	9/30/2021	\$12,614.00	Bill Payment
				TOTAL:	\$12,614.00
3.2	Alvarez and Marsal Private Equity Perform	600 Madison Ave, 8th Floor, New York, NY, 10022	9/23/2021	\$328,334.00	Bill Payment
3.3	Alvarez and Marsal Private Equity Perform	600 Madison Ave, 8th Floor, New York, NY, 10022	10/21/2021	\$340,396.00	Bill Payment
				TOTAL:	\$668,730.00
3.4	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	10/13/2021	\$5,635.90	Bill Payment
3.5	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	10/13/2021	\$10,580.93	Bill Payment
3.6	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	10/13/2021	\$10,202.34	Bill Payment
3.7	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	11/11/2021	\$1,416.24	Bill Payment
3.8	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	11/11/2021	\$5,817.99	Bill Payment
3.9	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	11/11/2021	\$9,055.13	Bill Payment
3.10	Amex	World Financial Center, 200 Vesey St, New York, NY, 10285	11/11/2021	\$533.98	Bill Payment
				TOTAL:	\$43,242.51
3.11	Anderson Connectivity	511 N John Rodes Blvd, Melbourne, FL, 32934	10/7/2021	\$16,244.36	Bill Payment
				TOTAL:	\$16,244.36
3.12	Andrade, Rafael	1532 Vestavia Circle, Melbourne, FL, 32940	10/14/2021	\$8,300.00	Bill Payment
3.13	Andrade, Rafael	1532 Vestavia Circle, Melbourne, FL, 32940	11/4/2021	\$8,400.00	Bill Payment
3.14	Andrade, Rafael	1532 Vestavia Circle, Melbourne, FL, 32940	12/2/2021	\$7,400.00	Bill Payment
				TOTAL:	\$24,100.00
3.15	C&D Metal Products Inc.	Unit 17, Northglenn, CO, 80233	9/23/2021	\$106,936.56	Bill Payment
3.16	C&D Metal Products Inc.	Unit 17, Northglenn, CO, 80233	10/7/2021	\$207,600.00	Bill Payment
				TOTAL:	\$314,536.56
3.17	Cedillas, LLC	9517 Clement Rd, Silver Spring, MD, 20910	11/25/2021	\$18,018.80	Bill Payment
				TOTAL:	\$18,018.80
3.18	Citadel Science LLC	3110 Fairview Park Dr, Suite 1400, Falls Church, VA, 22042	10/21/2021	\$45,400.00	Bill Payment
				TOTAL:	\$45,400.00
3.19	Concur Technologies, Inc.	800 Market St, Saint Louis, MO, 63101	11/18/2021	\$8,163.94	Bill Payment
				TOTAL:	\$8,163.94
3.20	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	9/20/2021	\$70.35	Bill Payment
3.21	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	9/20/2021	\$308.72	Bill Payment
3.22	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	9/20/2021	\$447.69	Bill Payment
3.23	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	9/20/2021	\$507.13	Bill Payment
3.24	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	9/22/2021	\$598.88	Bill Payment
3.25	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	9/30/2021	\$139.43	Bill Payment
3.26	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	10/6/2021	\$294.97	Bill Payment
3.27	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	10/21/2021	\$55.85	Bill Payment
3.28	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	10/21/2021	\$246.54	Bill Payment
3.29	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	10/27/2021	\$161.98	Bill Payment
3.30	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	11/3/2021	\$129.23	Bill Payment
3.31	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	11/3/2021	\$354.75	Bill Payment
3.32	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	11/3/2021	\$412.57	Bill Payment
3.33	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	11/3/2021	\$773.44	Bill Payment
3.34	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	11/3/2021	\$2,695.75	Bill Payment
3.35	DHL Express USA INC.	16416 Northchase Dr, Houston, TX, 77060	11/17/2021	\$82.60	Bill Payment
				TOTAL:	\$7,279.88
3.36	DONGXING ELECTRIC CO LTD,NINGBO	No. 1001, South Wushan Road, Qiaotou Town, South Wushan, Cixi City, China	10/14/2021	\$89,018.00	Bill Payment
3.37	DONGXING ELECTRIC CO LTD,NINGBO	No. 1001, South Wushan Road, Qiaotou Town, South Wushan, Cixi City, China	10/28/2021	\$5,468.85	Vendor Prepayment
				TOTAL:	\$94,486.85
3.38	Far UV Solutions	2500 Summer St, Suite 1130, Houston, TX, 77077	9/16/2021	\$3,010.00	Bill Payment
3.39	Far UV Solutions	2500 Summer St, Suite 1130, Houston, TX, 77077	10/7/2021	\$3,612.00	Bill Payment
3.40	Far UV Solutions	2500 Summer St, Suite 1130, Houston, TX, 77077	10/21/2021	\$6,622.00	Bill Payment
3.41	Far UV Solutions	2500 Summer St, Suite 1130, Houston, TX, 77077	11/4/2021	\$602.00	Bill Payment
3.42	Far UV Solutions	2500 Summer St, Suite 1130, Houston, TX, 77077	11/18/2021	\$2,107.00	Bill Payment
3.43	Far UV Solutions	2500 Summer St, Suite 1130, Houston, TX, 77077	11/25/2021	\$5,117.00	Bill Payment
				TOTAL:	\$21,070.00
3.44	Fifty Pound Brains, LLC (Wes Naylor)	213 W. Comstock Ave., Suite 111, Winter Park, FL, 32789	11/25/2021	\$12,500.00	Bill Payment
3.45	Fifty Pound Brains, LLC (Wes Naylor)	213 W. Comstock Ave., Suite 111, Winter Park, FL, 32789	12/2/2021	\$17,265.17	Bill Payment
3.46	Fifty Pound Brains, LLC (Wes Naylor)	213 W. Comstock Ave., Suite 111, Winter Park, FL, 32789	12/9/2021	\$721.00	Bill Payment
				TOTAL:	\$30,486.17
3.47	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	9/16/2021	\$4,743.09	Bill Payment
3.48	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	9/23/2021	\$723.98	Bill Payment
3.49	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	10/14/2021	\$16,144.60	Bill Payment
3.50	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	10/28/2021	\$1,556.25	Bill Payment
3.51	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	11/4/2021	\$2,582.68	Bill Payment
3.52	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	11/11/2021	\$8,634.35	Bill Payment
3.53	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	11/18/2021	\$948.67	Bill Payment
3.54	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	11/25/2021	\$891.07	Bill Payment
3.55	Gebruder Weiss, Inc.	4345 International Pkwy, Suite 100, Hapeville, GA, 30354	12/9/2021	\$1,495.00	Bill Payment
				TOTAL:	\$37,719.69
3.56	Goda Labs, LLC	10313 Sandy Marsh Ln, Orlando, FL, 32832	9/16/2021	\$18,959.80	Bill Payment
3.57	Goda Labs, LLC	10313 Sandy Marsh Ln, Orlando, FL, 32832	10/14/2021	\$15,340.88	Bill Payment
				TOTAL:	\$34,300.68
3.58	Heidrick & Struggles Inc	1133 Paysphere Circle, Chicago, IL, 60674-1010	9/16/2021	\$120,946.55	Bill Payment
				TOTAL:	\$120,946.55
3.59	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	9/14/2021	\$6,050.00	Bill Payment
3.60	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	9/22/2021	\$1,788.75	Bill Payment
3.61	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	10/4/2021	\$1,597.00	Bill Payment
3.62	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	10/4/2021	\$2,920.88	Bill Payment
3.63	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	11/4/2021	\$6,050.00	Bill Payment
3.64	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	11/4/2021	\$2,920.88	Bill Payment
3.65	KAPPA COMPUTER SYSTEMS LLC	9517 Clement Rd, Silver Spring, MD, 20910	11/4/2021	\$1,597.00	Bill Payment
				TOTAL:	\$22,924.51
3.66	Koppa, Sunil	14320 Jockey Circle S, Davie, FL, 33330	10/14/2021	\$12,500.00	Bill Payment
3.67	Koppa, Sunil	14320 Jockey Circle S, Davie, FL, 33330	11/25/2021	\$12,500.00	Bill Payment
				TOTAL:	\$25,000.00
3.68	Maxwell, Deanna	8 Pine Hollow Rd, West Warwick, RI, 02893	9/30/2021	\$1,785.00	Bill Payment
3.69	Maxwell, Deanna	8 Pine Hollow Rd, West Warwick, RI, 02893	10/21/2021	\$2,485.00	Bill Payment
3.70	Maxwell, Deanna	8 Pine Hollow Rd, West Warwick, RI, 02893	12/2/2021	\$2,275.00	Bill Payment
				TOTAL:	\$6,545.00
3.71	MBJ HOLDINGS LLC (Mary Naylor)	304 S Fayette St, Alexandria, VA, 22314	10/14/2021	\$10,035.69	Bill Payment
3.72	MBJ HOLDINGS LLC (Mary Naylor)	304 S Fayette St, Alexandria, VA, 22314	10/28/2021	\$8,333.33	Bill Payment
3.73	MBJ HOLDINGS LLC (Mary Naylor)	304 S Fayette St, Alexandria, VA, 22314	11/18/2021	\$8,333.33	Bill Payment
3.74	MBJ HOLDINGS LLC (Mary Naylor)	304 S Fayette St, Alexandria, VA, 22314	12/2/2021	\$9,041.70	Bill Payment
3.75					

	Creditor's Name	Address	Payment Date	Payment Amount	Reason for Payment or Transfer
3.77	NetSuite	9517 Clement Rd, Silver Spring, MD, 20910	9/30/2021	\$20,649.79	Bill Payment
			TOTAL:	\$20,649.79	
3.78	Polaris Consulting, LLC	PO Box 1304, Alexandria, VA, 22313	9/17/2021	\$15,300.00	Bill Payment
3.79	Polaris Consulting, LLC	PO Box 1304, Alexandria, VA, 22313	10/11/2021	\$15,300.00	Bill Payment
			TOTAL:	\$30,600.00	
3.80	Proto Labs, Inc.	5540 Pioneer Creek Dr, Maple Plain, MN, 55359	9/23/2021	\$8,951.69	Bill Payment
3.81	Proto Labs, Inc.	5540 Pioneer Creek Dr, Maple Plain, MN, 55359	10/14/2021	\$685.81	Bill Payment
3.82	Proto Labs, Inc.	5540 Pioneer Creek Dr, Maple Plain, MN, 55359	11/18/2021	\$697.25	Bill Payment
			TOTAL:	\$10,334.75	
3.83	RSM US LLP	9517 Clement Rd, Silver Spring, MD, 20910	9/23/2021	\$31,500.00	Bill Payment
3.84	RSM US LLP	9517 Clement Rd, Silver Spring, MD, 20910	11/4/2021	\$10,500.00	Bill Payment
			TOTAL:	\$42,000.00	
3.85	Summit Exhibit, LLC	9924 Universal Blvd, Suite 224-230, Orlando, FL, 32819	9/23/2021	\$23,383.14	Bill Payment
3.86	Summit Exhibit, LLC	9924 Universal Blvd, Suite 224-230, Orlando, FL, 32819	9/30/2021	\$1,278.00	Bill Payment
3.87	Summit Exhibit, LLC	9924 Universal Blvd, Suite 224-230, Orlando, FL, 32819	11/11/2021	\$271.58	Bill Payment
3.88	Summit Exhibit, LLC	9924 Universal Blvd, Suite 224-230, Orlando, FL, 32819	11/18/2021	\$10,585.04	Bill Payment
			TOTAL:	\$35,517.76	
3.89	Troutman Pepper Hamilton Sanders LLP	600 Peachtree St NE, Suite 3000, Atlanta, GA, 30308	9/30/2021	\$22,132.50	Bill Payment
			TOTAL:	\$22,132.50	
3.90	Tupperware Brands Corporation	14901 S Orange Blossom Trail, Orlando, FL, 32837	9/30/2021	\$26,583.38	Bill Payment
3.91	Tupperware Brands Corporation	14901 S Orange Blossom Trail, Orlando, FL, 32837	10/28/2021	\$26,583.38	Bill Payment
			TOTAL:	\$53,166.76	
3.92	UL / UNDERWRITERS LAB (1486627or 539338)	333 Pfingsten Rd, Northbrook, IL, 60062-2096	10/21/2021	\$5,280.22	Bill Payment
3.93	UL / UNDERWRITERS LAB (1486627or 539338)	333 Pfingsten Rd, Northbrook, IL, 60062-2096	11/4/2021	\$11,960.00	Bill Payment
			TOTAL:	\$17,240.22	
3.94	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	9/16/2021	\$604.54	Bill Payment
3.95	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	9/16/2021	\$148.15	Bill Payment
3.96	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	9/23/2021	\$89.18	Bill Payment
3.97	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	9/23/2021	\$140.91	Bill Payment
3.98	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	9/30/2021	\$331.95	Bill Payment
3.99	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	9/30/2021	\$191.69	Bill Payment
3.100	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	10/7/2021	\$431.09	Bill Payment
3.101	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	10/14/2021	\$468.83	Vendor Prepayment
3.102	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	10/21/2021	\$361.49	Bill Payment
3.103	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	10/28/2021	\$1,827.64	Bill Payment
3.104	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	10/28/2021	\$1,838.21	Bill Payment
3.105	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	11/4/2021	\$142.55	Bill Payment
3.106	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	11/11/2021	\$404.41	Bill Payment
3.107	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	11/18/2021	\$78.67	Bill Payment
3.108	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	12/2/2021	\$996.94	Bill Payment
3.109	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	12/2/2021	\$1,122.14	Bill Payment
3.110	UPS SC-Brokerage	28013 Network Place, Chicago, IL, 60673	12/9/2021	\$10.21	Bill Payment
			TOTAL:	\$9,188.60	
3.111	US Customs & Border Protection Office of	1400 L St NW, Washington, DC, 20229	10/5/2021	\$8,390.28	Bill Payment
3.112	US Customs & Border Protection Office of	1400 L St NW, Washington, DC, 20229	11/5/2021	\$4,195.14	Bill Payment
			TOTAL:	\$12,585.42	
3.113	USI Insurance Services	2502 N Rocky Point Dr, Suite 400, Tampa, FL, 33607	11/18/2021	\$50,211.85	Vendor Prepayment
			TOTAL:	\$50,211.85	
3.114	Vaco	9517 Clement Rd, Silver Spring, MD, 20910	11/25/2021	\$2,714.25	Bill Payment
3.115	Vaco	9517 Clement Rd, Silver Spring, MD, 20910	12/2/2021	\$5,332.25	Bill Payment
			TOTAL:	\$8,046.50	
3.116	Waller Lansden Dortch & Davis, LLP	PO Box 198966, Nashville, TN, 37219	9/30/2021	\$28,835.00	Bill Payment
3.117	Waller Lansden Dortch & Davis, LLP	PO Box 198966, Nashville, TN, 37219	10/28/2021	\$10,485.50	Bill Payment
			TOTAL:	\$39,320.50	
3.118	Widerman Malek Attorneys at Law	1990 W New Haven Ave, Suite 201, Melbourne, FL, 32904	9/30/2021	\$6,312.50	Bill Payment
3.119	Widerman Malek Attorneys at Law	1990 W New Haven Ave, Suite 201, Melbourne, FL, 32904	10/28/2021	\$6,437.00	Bill Payment
			TOTAL:	\$12,749.50	
3.120	Widerman Malek Attorneys at Law, Trust	1990 W New Haven Ave, Suite 201, Melbourne, FL, 32904	10/14/2021	\$5,390.00	Vendor Prepayment
3.121	Widerman Malek Attorneys at Law, Trust	1990 W New Haven Ave, Suite 201, Melbourne, FL, 32904	11/4/2021	\$10,090.00	Vendor Prepayment
			TOTAL:	\$15,480.00	
3.122	Willis Towers Watson		12/9/2021	\$9,454.00	Bill Payment
			TOTAL:	\$9,454.00	

SOFA 4 ATTACHMENT

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

	Insider's Name	Address	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
4.1	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	1/29/2021	\$599,603.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.2	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	3/5/2021	\$455,791.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.3	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	4/8/2021	\$437,078.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.4	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	5/20/2021	\$444,822.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.5	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	6/17/2021	\$344,122.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.6	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	7/15/2021	\$390,077.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.7	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	8/20/2021	\$357,360.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.8	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	9/23/2021	\$328,334.00	Fees - A&M engagement Jim Guyette and Troy Temple
4.9	Alvarez & Marsal	600 Madison Ave, 8th Floor, New York, NY 10022	COO & CCO	10/21/2021	\$340,396.00	Fees - A&M engagement Jim Guyette and Troy Temple
				TOTAL:	\$3,697,583.00	
4.10	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	01/15/2021	\$8,333.33	Gross Salary
4.11	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	01/15/2021	\$250.00	401(k) Match
4.12	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	02/01/2021	\$8,333.33	Gross Salary
4.13	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	02/01/2021	\$250.00	401(k) Match
4.14	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	02/16/2021	\$8,333.33	Gross Salary
4.15	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	02/16/2021	\$250.00	401(k) Match
4.16	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	02/26/2021	\$8,333.33	Gross Salary
4.17	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	02/26/2021	\$250.00	401(k) Match
4.18	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	03/15/2021	\$8,333.33	Gross Salary
4.19	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	03/15/2021	\$250.00	401(k) Match
4.20	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	03/31/2021	\$8,333.33	Gross Salary
4.21	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	03/31/2021	\$250.00	401(k) Match
4.22	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	04/15/2021	\$8,333.33	Gross Salary
4.23	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	04/15/2021	\$250.00	401(k) Match
4.24	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	04/30/2021	\$8,333.33	Gross Salary
4.25	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	04/30/2021	\$250.00	401(k) Match
4.26	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	05/14/2021	\$8,333.33	Gross Salary
4.27	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	05/14/2021	\$250.00	401(k) Match
4.28	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	05/28/2021	\$8,333.33	Gross Salary
4.29	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	05/28/2021	\$250.00	401(k) Match
4.30	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	06/15/2021	\$8,333.33	Gross Salary
4.31	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	06/15/2021	\$250.00	401(k) Match
4.32	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	06/30/2021	\$8,333.33	Gross Salary
4.33	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	06/30/2021	\$250.00	401(k) Match
4.34	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	07/15/2021	\$8,333.33	Gross Salary
4.35	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	07/15/2021	\$250.00	401(k) Match
4.36	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	07/30/2021	\$8,333.33	Gross Salary
4.37	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	07/30/2021	\$250.00	401(k) Match
4.38	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	08/13/2021	\$30.63	401(k) Match
4.39	David Meckstroth	3304 Cherryview Ct., North Bend, OH 45052	Chief Marketing Officer	08/13/2021	\$1,021.15	Earned vacation balance
				TOTAL:	\$121,218.40	
4.40	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	12/10/2021	\$6,818.18	Gross Salary
4.41	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	12/10/2021	\$204.55	401(k) Match
4.42	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	01/15/2021	\$9,375.00	Gross Salary
4.43	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	01/15/2021	\$281.25	401(k) Match
4.44	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	02/01/2021	\$9,375.00	Gross Salary
4.45	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	02/01/2021	\$281.25	401(k) Match
4.46	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	02/16/2021	\$9,375.00	Gross Salary
4.47	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	02/16/2021	\$281.25	401(k) Match
4.48	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	02/28/2021	\$9,375.00	Gross Salary
4.49	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	02/28/2021	\$281.25	401(k) Match
4.50	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	03/15/2021	\$9,375.00	Gross Salary
4.51	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	03/15/2021	\$281.25	401(k) Match
4.52	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	03/31/2021	\$9,375.00	Gross Salary
4.53	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	03/31/2021	\$281.25	401(k) Match
4.54	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	04/15/2021	\$9,375.00	Gross Salary
4.55	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	04/15/2021	\$281.25	401(k) Match
4.56	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	04/30/2021	\$9,375.00	Gross Salary
4.57	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	04/30/2021	\$281.25	401(k) Match
4.58	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	05/14/2021	\$9,375.00	Gross Salary
4.59	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	05/14/2021	\$281.25	401(k) Match
4.60	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	05/28/2021	\$9,375.00	Gross Salary
4.61	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	05/28/2021	\$281.25	401(k) Match
4.62	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	06/15/2021	\$9,375.00	Gross Salary
4.63	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	06/15/2021	\$281.25	401(k) Match
4.64	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	06/30/2021	\$9,375.00	Gross Salary
4.65	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	06/30/2021	\$281.25	401(k) Match
4.66	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	07/15/2021	\$9,375.00	Gross Salary
4.67	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	07/15/2021	\$281.25	401(k) Match
4.68	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	07/30/2021	\$9,375.00	Gross Salary
4.69	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	07/30/2021	\$281.25	401(k) Match
4.70	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	08/13/2021	\$9,375.00	Gross Salary
4.71	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	08/13/2021	\$281.25	401(k) Match
4.72	David Quigley	918 Versailles Ct, Melbourne, FL 32940	CEO	08/13/2021	\$22,916.67	Gross Salary
4.73	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	08/31/2021	\$9,375.00	Gross Salary
4.74	David Quigley	918 Versailles Ct, Melbourne, FL 32940	Acting CFO	08/31/2021	\$281.25	401(k) Match

SOFA 4 ATTACHMENT

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

SOFA 4 ATTACHMENT

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

	Insider's Name	Address	Relationship to the Debtor	Payment Date	Payment Amount	Reason for Payment or Transfer
4.159	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	09/30/2021	\$16,625.00	Gross Salary
4.160	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	09/30/2021	\$525.40	401(k) Match
4.161	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	09/30/2021	\$888.23	Auto allowance
4.162	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	09/30/2021	\$960.36	B3-DPINS
4.163	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/15/2021	\$16,625.00	Gross Salary
4.164	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/15/2021	\$525.40	401(k) Match
4.165	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/15/2021	\$888.23	Auto allowance
4.166	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/15/2021	\$960.36	B3-DPINS
4.167	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/29/2021	\$16,625.00	Gross Salary
4.168	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/29/2021	\$525.40	401(k) Match
4.169	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/29/2021	\$888.23	Auto allowance
4.170	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	10/29/2021	\$960.36	B3-DPINS
4.171	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/15/2021	\$16,625.00	Gross Salary
4.172	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/15/2021	\$525.40	401(k) Match
4.173	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/15/2021	\$888.23	Auto allowance
4.174	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/15/2021	\$960.36	B3-DPINS
4.175	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/30/2021	\$16,625.00	Gross Salary
4.176	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/30/2021	\$525.40	401(k) Match
4.177	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/30/2021	\$888.23	Auto allowance
4.178	Fred Maxik	7010 Lake Nona Blvd, Unit 133, Orlando, FL 32827	Chief Scientific Officer / Director	11/30/2021	\$960.36	B3-DPINS
				TOTAL:	\$431,553.62	
4.179	Gerard Meyer	31 Scott Ln, Princeton, NJ 08540	Former CEO	06/15/2021	\$20,833.34	Gross Salary
4.180	Gerard Meyer	31 Scott Ln, Princeton, NJ 08540	Former CEO	06/15/2021	\$625.00	401(k) Match
4.181	Gerard Meyer	31 Scott Ln, Princeton, NJ 08540	Former CEO	07/15/2021	\$9,469.70	Gross Salary
4.182	Gerard Meyer	31 Scott Ln, Princeton, NJ 08540	Former CEO	07/15/2021	\$1,603.37	Earned vacation balance
4.183	Gerard Meyer	31 Scott Ln, Princeton, NJ 08540	Former CEO	08/13/2021	\$9,666.24	Severance
				TOTAL:	\$42,197.65	
4.184	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	12/10/2021	\$16,666.67	Gross Salary
4.185	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	12/10/2021	\$3,182.10	Housing allowance
4.186	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	12/10/2021	\$99.25	401(k) Match
4.187	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	08/31/2021	\$22,916.67	Gross Salary
4.188	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	09/15/2021	\$22,916.67	Gross Salary
4.189	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	09/30/2021	\$22,916.67	Gross Salary
4.190	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	09/30/2021	\$114.59	401(k) Match
4.191	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	10/15/2021	\$22,916.67	Gross Salary
4.192	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	10/15/2021	\$114.59	401(k) Match
4.193	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	10/29/2021	\$22,916.67	Gross Salary
4.194	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	10/29/2021	\$114.59	401(k) Match
4.195	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	11/15/2021	\$22,916.67	Gross Salary
4.196	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	11/15/2021	\$114.59	401(k) Match
4.197	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	11/30/2021	\$22,916.67	Gross Salary
4.198	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	11/30/2021	\$172.53	401(k) Match
4.199	John Rajchert	2245 Portico Green, Wayzata, MN 55391	CEO	11/30/2021	\$11,588.59	Housing allowance
				TOTAL:	\$192,584.19	
4.200	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	02/05/2021	\$27,083.33	Severance
4.201	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	02/16/2021	\$13,541.67	Severance
4.202	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	02/26/2021	\$13,541.67	Severance
4.203	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	03/15/2021	\$13,541.67	Severance
4.204	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	03/31/2021	\$13,541.67	Severance
4.205	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	04/15/2021	\$13,541.67	Severance
4.206	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	04/30/2021	\$13,541.67	Severance
4.207	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	05/14/2021	\$13,541.67	Severance
4.208	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	05/28/2021	\$13,541.67	Severance
4.209	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	06/15/2021	\$13,541.67	Severance
4.210	Kim Lee	240 Robinwood Lane, Hillsborough, CA 94010	Former CEO	06/30/2021	\$13,541.67	Severance
				TOTAL:	\$162,500.03	
4.211	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	1/15/2021	\$50,000.00	Bonus
4.212	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	2/16/2021	\$5,288.46	Earned vacation balance
4.213	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	01/15/2021	\$11,458.34	Gross Salary
4.214	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	01/15/2021	\$307.29	401(k) Match
4.215	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	02/01/2021	\$11,458.34	Gross Salary
4.216	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	02/01/2021	\$57.29	401(k) Match
4.217	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	02/16/2021	\$4,759.62	Gross Salary
4.218	Monica Washington Rothbaum	2221 Earleaf Court, Longwood, FL 32779	General Counsel	02/16/2021	\$50.24	401(k) Match
				TOTAL:	\$83,379.58	

Fill in this information to identify the case:

Debtor name: Healthe Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 21-XXXXX

Check if this is an amended filing

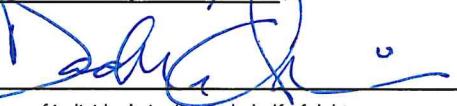
WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

12/10/21


Signature of individual signing on behalf of debtor

David Quigley

Printed name

Chief Financial Officer

Position or relationship to debtor

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

Yes